City OF Stow
Tradition Centered. Future Focused.

Tax Return Exemption Form

Stow Income Tax Division

To Declare Tax Return Exemption Status

Part I Important Exemption Information

All City of Stow residents over the age of eighteen are required to file an annual municipal income tax return with the City of Stow unless they **EXCLUSIVELY** earn tax exempt income **FOR THE ENTIRE YEAR.** Some examples of tax exempt income include social security, pension, dividends, interest, disability, alimony, active duty and reserve pay, etc. Additional examples of taxable vs non-taxable income can be found on our website or under Section 194.03(13) of the Stow Income Tax Ordinance. If you believe you are exempt from filing a tax return with the City of Stow, please complete this form and return it to the Stow Income Tax Office. **Fillable PDF's are available on our website.**

PLEASE NOTE THAT IF YOU TYPICALLY FILE A JOINT RETURN, NEITHER PARTY CAN HAVE ANY MUNICIPAL TAXABLE INCOME TO QUALIFY FOR THIS EXEMPTION

Part II Individual Information

1	SSN(s) or Account #	
2	Name(s)	
3	Address	
4	City, State, Zip	
5	Email Address	
6	Phone Number	

Part III Reason for Exemption

Next to the exemption that applies to you, please provide the beginning exemption date along with the appropriate supporting documentation requested. If filing joint, please provide the date that BOTH parties officially have no municipal taxable income.

1	**Retired.** Receiving exclusively pension, social security, and/or any other tax exempt income. Please provide the date this filing exemption would begin to apply and enclose pages 1 & 2 and Schedule 1 of your Federal Form 1040.	1	
2	**Member of the US Armed Forces.** (Including Reserve Components and the National Guard.) Receiving exclusively active duty and reserve pay, allowances, and/or any other tax exempt income. Civilian employees of the armed forces are not eligible for this exemption. Please provide the date this exemption would begin to apply and enclose a copy of your W-2.	2	
3	**Under 18.** Please provide your date of birth and enclose a copy of your Driver's License or Birth Certificate.	3	
4	**Disabled.** Receiving exclusively disability and/or any other tax exempt income. Please provide the date this filing exemption would begin to apply and enclose pages 1 & 2 and Schedule 1 of your Federal Form 1040.	4	
5	**Surviving Spouse with No Taxable Income.** Receiving exclusively tax exempt income after the death of a partner. Please provide the date of death and enclose a copy of the death certificate and pages 1 & 2 and Schedule 1 of your Federal Form 1040.	5	
6	**No Taxable Income.** Receiving exclusively tax exempt income and none of the above reasons for exemption are applicable to you. Please provide the date this filing exemption would begin to apply and enclose pages 1 & 2 and Schedule 1 of your Federal Form 1040.	6	

Part IV Taxpayer Signature(s)

Under penalties of perjury, I declare that this Tax Return Exemption Form is true, correct, and complete. I further acknowledge that if I earn municipal taxable income in the future, this exemption is no longer valid, and I will be required to file a City of Stow Tax Return by the applicable due date.

Taxpayer Signature _____ Date _____

Joint Taxpayer Signature _____ Date _____

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